

**THE
JOHN J. AND DOROTHY J. ZWIEBEL
TRUST SCHOLARSHIP**

SCHOLARSHIP RULES AND QUALIFICATIONS

The John J. and Dorothy J. Zwiebel Trust has been established pursuant to the terms of the Dorothy J. Zwiebel Trust Dated August 8, 2002, and is for the purpose of providing financial benefits to students pursuing education beyond the high school level on a full time basis. The following terms and conditions shall apply to this scholarship:

1. Qualified students must reside in the Burlington Area School District and be graduates of Burlington High School or Catholic Central High School, Burlington, Wisconsin. Applicants need not be currently graduating seniors in order to qualify.
2. The scholarship shall be awarded predicated on character and financial need. Consideration shall be given to students who have shown a marked improvement in their academic record during the course of their high school years. Amounts received through other scholarships or grants by the applicant shall also be taken into consideration in determining need. This scholarship shall not be awarded until after all other scholarships and grants available to currently graduating high school seniors have been awarded, so that proper consideration may be given to the financial aid from other sources to which any individual student may be entitled. The applicant shall submit documentation showing the amount of any and all other financial aid the applicant will be receiving for consideration by the Committee.
3. The number and size of the scholarship in any given year shall be determined by the scholarship committee, after consideration of the foregoing. However, the scholarship committee shall award one-half of the amount available for scholarships in a given year to students attending technical or vocational schools and one-half to students attending accredited colleges. In addition, the scholarship committee shall designate one or more "runner up" applicants from each category who may be entitled to receive scholarship payments, in the event the scholarship recipient does not successfully complete a given term, as defined herein.
4. Although the scholarship may be awarded to a particular student or students, payment of the scholarship shall not be made until the student has successfully completed a semester, trimester or other defined term of school. The award may be given in the form of a loan, which will then be forgiven upon successful completion. "Successful completion" shall mean that the student is not disqualified from continuing with his/her course of study at the institution which he/she attends.

5. It shall be incumbent upon scholarship recipients, including runners up, to submit written evidence of their successful completion of each term. Evidence may include, without limitation, grade reports, continued enrollment documentation or statements from the institution. The adequacy of such documentation shall be determined by the scholarship committee. Such evidence shall be submitted to the scholarship committee at the address below:
Zwiebel Trust Scholarship Committee
TOWN BANK c/o Wintrust Private Trust Company, N.A.,
401 E Kilbourn Ave., STE 100
Milwaukee, WI 53202
Such evidence shall be submitted no later than 60 days after the end of a given term. In the event grades or supporting documentation is delayed beyond 60 days, it shall be incumbent upon the scholarship recipient to advise the scholarship committee of the delay. Failure to timely submit evidence of successful completion shall result in a lapse of the scholarship award to that particular student.
6. The scholarship recipients, including runners up, shall also be required to submit written evidence of the cost of tuition, room and board, books and supplies, and the receipt of any other financial aid to the Committee, so that the Committee can make an adequate determination of the amount of the scholarship which should be awarded, and the availability of additional funds for other potential recipients. This documentation shall be submitted concurrent with requirements of paragraph 5 above.
7. The scholarship shall be awarded for a maximum of four years, to be automatically renewed so long as the student remains a qualified full-time student at his/her institution of choosing, with the definition of "full-time" to be that which is in effect by the institution which the student attends. No scholarship shall be awarded for summer school.
8. In the event a scholarship recipient does not successfully complete any given term, the scholarship shall be revoked, which revocation shall be permanent. Any revoked scholarship may, at the discretion of the scholarship committee, be awarded to a "runner up" applicant, or shall be paid to new applicants in a given calendar year.

I, the undersigned scholarship applicant, do hereby agree to the foregoing terms and conditions of this scholarship.

Dated this _____ day of _____, 20____.

Scholarship Applicant's Signature

**Applications must be received
by 5:00 pm on Friday, June 27th 2025 to:**

TOWN BANK
Wintrust Private Trust Co.
401 E Kilbourn Ave., STE 100
Milwaukee, WI 53202

OR

TOWN BANK
Wintrust Private Trust Co.
400 Milwaukee Ave
Burlington, WI 53105

RC'D BY COMMITTEE _____

2025 ZWIEBEL SCHOLARSHIP APPLICATION

(Please type or print clearly.)

☐

NEW APPLICANT

☐

RETURNING APPLICANT

STUDENT IDENTIFICATION

Full Name: _____

Home Address: _____

Phone #: _____ Email Address: _____

Date of Birth: _____ Social Security No.: _____

Your Place of Employment: _____

Father's Full Name: _____

Home Address: _____

Telephone Number: _____

Place of employment: _____

Mother's Full Name: _____

Home Address: _____

Telephone No.: _____

Place of employment: _____

Number of siblings claimed as dependents by parents: _____

The following information is requested by the Scholarship Committee to aid them in awarding the scholarship. Any information obtained will be held in strict confidence.

YOUR FAMILY'S ADJUSTED GROSS INCOME FOR THE PRIOR YEAR

☐

\$1,000 - \$25,000

☐

\$60,000 - \$80,000

☐

\$25,000 - \$40,000

☐

\$80,000 - \$100,000

☐

\$40,000 - \$60,000

☐

OVER \$100,000

****You must attach a copy of your last year's tax return or your computation of your estimate of this year's tax return amount.**

List other family members presently in college.

Name: _____
College: _____
Year in School _____
Estimated Cost to Family: _____

Name: _____
College: _____
Year in School _____
Estimated Cost to Family: _____

Name: _____
College: _____
Year in School _____
Estimated Cost to Family: _____

Name: _____
College: _____
Year in School _____
Estimated Cost to Family: _____

OTHER SCHOLARSHIPS/GRANTS/FINANCIAL AID

Please disclose all other scholarships, grants or other financial aid which you have been awarded or will receive for the upcoming academic year. Please attach documents showing the award and amount.

Source of Aid: _____
Amount of Aid: _____

Source of Aid: _____
Amount of Aid: _____

Source of Aid: _____
Amount of Aid: _____

Source of Aid: _____
Amount of Aid: _____

Please attach if you have further aid.

CONTINUING EDUCATION/CAREER PLANS

What college or technical school do you expect to OR currently attend?

Have you been accepted (Y/N)? _____

Estimated annual expenses _____

What is your current or intended major? _____

Proposed college graduation date: _____

College GPA (if applicable) _____

Attach college transcript if applicable

What are your present career plans:

HIGH SCHOOL RECORDS

Attach high school transcript if you are a graduating senior this year

CLASS SIZE: _____ CLASS RANK: _____ GPA: _____

HIGH SCHOOL: _____ YEAR OF GRADUATION: _____

SCHOOL AND OTHER ACTIVITY RECORDS

List all *school* activities in which you participated in the last year:

Activity

Years Involved

Position (leadership or other)

List all outside school activities that you participate in the last year:

Activity

Years Involved

Position (leadership or other)

List all work experience:

Dates Employed

Name of Employer

Position or Type of Work

What have you done recently (in the last year) as service to your community?

What are your long-term academic and career goals? i.e., where do you see yourself in 10 years?

Are there other factors you would like the committee to consider for your applications?

(If you need more room, please attach additional pages.)

LETTERS OF REFERENCE

Please obtain at least two letters of reference (2-page limit) from persons not related to you, which state:

- The length of time they have known you;
- In what capacity they have known you (i.e. teacher, coach, employer, service supervisor etc.)
- Please have them comment as to your motivation, integrity, leadership, intellectual promise, common sense, dedication to purpose, etc.
- Attach the letters of reference to this application. Re-applicants must attach new letters of reference.

APPLICATION CHECKLIST

- ☐ Completed application with answers to each question/section.
- ☐ High School or College Transcript (most recent transcript)
- ☐ Copy of parent or guardian's most recent tax return showing total income
- ☐ Reference Letter 1
- ☐ Reference Letter 2